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Sargood Bequest

Closing dates: Sunday 31 December 2017

Eligibility

Will fund: Groups and Individuals

Criteria: No set requirements however, groups which have been operating for less than 24 months need to nominate 2 referees or apply under an umbrella organisation. The trust makes grants under the following headings.

You may apply under one heading only:

- Children/Youth
- Cultural
- Educational
- Environmental
- Sports/Outdoor.

Districts: National.

Purposes funded: The Trust makes grants to projects and activities in the children & youth, cultural, sports & outdoors, educational and environmental areas with a focus on access, participation and inspiration.

The Trustees favour projects to which funds are specifically targeted.

Expenses funded: Most costs/expenses eligible.

About the fund

History of fund: Sargood Bequest is a charitable trust founded in 1939 by Sir Percy Sargood of the firm Sargood Son & Ewen.

Fund Objectives: To support community groups and individuals within New Zealand.

Upper limit: Up to \$5000

Grants last year: 148

Application process

How to apply: Application Forms should be printed legibly on the official application form. All questions should be answered in full. 'See attached' is not sufficient. To download an Application form see the link: http://www.sargoodbequest.org.nz/pdf/Grant_Form.pdf

all details should be completed to enable consideration of your application

incomplete application forms will not be presented for consideration

For a guideline please download : http://www.sargoodbequest.org.nz/pdf/Grant_Guidelines.pdf

Info required: To enable your application to be considered by the Trustees you must complete and attach the following information:

Financial Statements - your most recently completed years Financial Statements must be attached to your application form.

Bank Deposit Slip - a Bank Deposit Slip must be attached to your application form. Grants are now paid by Direct Credit to the nominated bank account.

Individuals - complete the Application for Grant form and nominate two referees.

If you change your address or contact details during the year, you should let us know so that any correspondence reaches you at the correct address.

Decision process: The Trustees Grants Meeting, at which all applications are considered, is usually held around March/April of the year following the application closing date. Grants being made for the year under review are usually paid out sometime in May.

Decision makers: Trustees

Notified: Advices are processed via email/fax and post. To insure speedy notification we need to know your details.

How payment is made: Grant payments are now made by Direct Credit. Grant Payment remittance Advices are processed via email/fax and post. To insure speedy notification we need to know your details.

Reports required: Must send receipt/s and/or invoices

Other information: Contact may be made by Trustees prior to or after allocation of grants. Make sure sufficient details are provided to allow trustees to make contact.

Contact details

Sargood Bequest

Web:

http://www.sargoodbequest.org.nz/get_grant.html

Address:

PO Box 5546

Dunedin. 9058

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The administrator of this fund last updated this information in January 2017

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