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## **The Tindall Foundation**

#### Always open for applications? Yes

## **Eligibility**

Will fund: Groups

**Criteria:** The Tindall Foundation works with 'not-for-profit' societies and trusts involved in charitable work but does not invest in businesses or fund individuals.

Districts: Nationwide.

**Purposes funded:** As a philanthropic family foundation, we have a limited budget and therefore choose to support areas where we feel we can make the greatest difference.

The Tindall family and Trustees have chosen six areas of priority and focus because they are important to our values and philosophy. Within each of our Programme Areas, we have identified outcomes that we wish to see achieved through our giving and look to support organisations that are working towards some of those outcomes

We are contributing to a stronger New Zealand by making donations in six Programme Areas. Under each of these, we have a number of different areas in which we focus our donations. Applications are assessed according to their alignment to our goals and their relevance to our Programme Areas.

Programme Areas:

## http://tindall.org.nz/programme-areas/

- Supporting Families and Social Services
- Caring for our Environment and Preserving Biodiversity
- Encouraging Enterprise and Employment
- Strengthening the Community Sector
- Promoting Generosity and Giving
- Special Funds

Note: Please use the above web address to access information for all of the six areas.

### A bit unsure?

Please contact us if you are unsure whether your project meets our assessment criteria.

However, if the purpose and client group of the organisation/initiative is primarily focused on the below points, then your application will not qualify for a donation through The Tindall Foundation:

- Health or disability
- Education
- Sport
- Arts

**Expenses funded:** Most costs/expenses eligible.

Purposes not funded: • All Health, Medical and Disabilities Initiatives, including Equipment, Expenses etc.

- All Sport and Recreation, including Sport Equipment, Expenses etc
- $\bullet$  All Core Education, including Scholarships, Equipment, Activities etc

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- · Buildings or land
- Capital Assets or Equipment costing over \$1,500
- Drama, Art or Performing Arts
- Individuals
- Loans and Endowment Funds
- Overseas Travel, Expenses, Exchange Programmes etc
- Projects Outside the Geographic Borders of New Zealand
- Religious or Political Advocacy or Advancement
- Venture Capital Initiatives
- Urgent or Retrospective Application

#### About the fund

**History of fund:** The Tindall Foundation was established by Stephen and Margaret Tindall in 1994. Stephen's business, The Warehouse, which he founded in 1982, had been very successful and the family (including 5 children) wanted to share some of the financial rewards with others. Aware of the social hardships many people in New Zealand were facing, the Tindalls began to donate to communities and organisations who were in need of support.

Originally the family was driven by a desire to support initiatives that assisted families and communities. They wanted to provide money that would to help address issues and resolve problems rather than just manage them. Early on they realised there were many other areas of need and so their support grew.

Between 1995 and 2014 The Tindall Foundation has donated over \$135M to help communities across New Zealand. In addition, it has paid over \$116M to the Government in prepaid tax.

**Fund Objectives:** The Tindall family and Trustees have chosen these areas of priority and focus because they are important to our values and philosophy. As a philanthropic family foundation, we have limited budget and therefore choose to support areas where we feel we can make the greatest difference.

Funds available: \$7,500,000.00

Upper limit: No set upper limit - first donations would tend to be \$10,000 - \$20,000

**Funding last year:** \$11,000,000.00

### **Application process**

**How to apply:** Requests for funding are subject to a 4-step process. There is no closing dates or donation rounds at The Tindall Foundation unless you are eligible to receive a donation via one of our <u>Funding Managers</u>. Because we do not consider urgent or retrospective applications, we recommend that you **submit your request at least four months before you need the donation**.

# Step 1

Prior to submitting an application, please ensure that your project fits within our Programme Areas

All prospective applicants will need to register to obtain a log-in account (see step 4)

We will send you an automatic email for validation purposes (please check your junk mail inbox if you have not received this email within five minutes)

Once validated, you can proceed with the Application Process by logging in using your account

# Step 2

Complete a short eligibility questionnaire

If you are deemed eligible, you will be directed to fill in the Foundation's preliminary application request.

#### Step 3

This information from your preliminary application provides us with a brief overview to determine one of the following outcomes:

Full application invited

Referral to a Funding Manager – applicant invited to approach a Tindall Foundation <u>Funding Manager</u> directly. Please note Funding Managers **do** have closing dates for funding rounds and need to be contacted for these dates

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Advised by email that your request does not fit our criteria and priorities

### Step 4

If invited to submit a full application, details on how to do this will be emailed to you

Apply Now:

http://tindall.org.nz/apply-3/application/

Info required: • The initiative you are requesting a donation for

- The plans you have to put your initiative in place
- The people who will carry out the initiative and their qualifications/experience
- How much money you are requesting per annum
- For what period of time will you be requesting money for If the requested amount is for 1,2 or 3 years.

Decision process: Application will be turned around as quickly as possible but we ask that applicants allow at least 4 months for a decision.

**Decision makers:** Trustees

Notified: Phone call and then letter How payment is made: By cheque Reports required: Case by case basis

Other information: There is no closing date for applications, but because we do NOT consider urgent or retrospective applications, we recommend that you submit your request at least FOUR (4) MONTHS prior to requiring funding.

## **Contact details**

Administration Manager The Tindall Foundation Phone: (09) 488 0170 Fax: (09) 489 2365

Web: <a href="http://tindall.org.nz/apply/">http://tindall.org.nz/apply/</a>

e-mail: admin.ttf@tindall.org.nz

**Address:** PO Box 33 181 Takapuna 0740

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